

Easy Data Management for Wealth Managers and Family Offices

Enterprise-class Data Management Solutions for Financial Institutions



Fencore DataHub is a cloud-native, no-code platform with out-of-the-box workflows, and flexible data management for wealth managers and family offices of all sizes

Data Governance

Data Management

Data Analytics

Wealth Managers and Family Offices Solutions with DataHub

Are you wealth manager? Or a single or multi family office, ready to implement a cost effective data operating model that is easy to maintain?

With in-depth knowledge across public and private markets, Fencore offers a cloud native, no-code data management solution with template-based integration to integrate your wealthtech systems and build up seamless data management capabilities.

Fencore offers:

- ◆ **Spreadsheet reduction:** Fully automated data management across structured and unstructured data, and all asset classes.
- ◆ **Meet workflow requirements** such as establishing a golden source, processing private equity documents, and executing complex fund look-throughs.
- ◆ **Template-based integration** to market standard order, portfolio and compliance management systems, market data vendors, custodians, and service providers.
- ◆ **Stay compliant:** Maintain your proprietary ESG scoring methodologies within DataHub, meet data protection requirements, and produce key documents on schedule
- ◆ Optional **out-sourced operational services** for specific elements of your operating model.
- ◆ Optional **reporting-as-a-service** for management, regulatory, and client reporting.
- ◆ **End-user training** for firms who want to keep management, maintenance and refinement in-house.

Ready to take your investment operations forward?

We're here as your consultants. Speak to us for a demo of what Fencore DataHub can do for you.